



Individual Enquiry Form

Form for individual and joint applicant enquiries for bridging and refurbishment loans

DATE

/ /

SECTION 1 - INTRODUCER DETAILS

Contact name :

Company name :

Contact number :

Email :

Broker fee :

(in addition to the procuration fee payable by Adelpha Capital)

SECTION 2 - BORROWER DETAILS

APPLICANT 1

APPLICANT 2

Title :

Forename :

Last name :

Date of birth : / /

/ /

Nationality :

Current residency status :
(Non-UK nationals only)

Can the applicant provide proof of income : Yes No

Yes No

Does the applicant own any other properties in the UK in their personal name : Yes No

Yes No

If yes, what is the value of the properties less mortgages outstanding? £

£

SECTION 3 - LOAN DETAILS

Type of loan : Purchase Refinance

Net Loan required : £

Term of loan (months):

What are the funds going to be used for? (where a refinance , please confirm original use)

How will the loan be repaid?

Interest payment method : Retained Serviced

SECTION 4 - CREDIT INFORMATION

What is the applicant's estimated credit history? (Don't worry, we do not perform any credit checks without prior approval)

Very Poor Poor Average Good Very Good Excellent

Is any applicants in mortgage arrears? Yes No

Is any applicant in arrears on any other payments? Yes No

Has any applicant ever been bankrupt? Yes No

Details of and explanation of any adverse credit events in the applicants personal name or in a company name :

SECTION 5 - SECURITY PROPERTY

Type of property : Residential Buy-to-let Commercial Semi-commercial Land
 Land with planning Planning reference details :

Full description of the property :

Condition of the property :

Address :

Postcode :

Type of loan : Purchase Refinance If purchase, purchase price :

£

Outstanding mortgage if already owned :

£

Name of lender :

Estimated property value :

£

Provide more information if it is an undervalue transaction :

Is the property listed ? Yes No

Is the property freehold or leasehold ? Freehold Leasehold If leasehold, years of lease left ?

What charge is the applicant offering Adelpha Capital ? First Second Third

If a buy-to-let, what is the estimated / actual rental income per month ?

£

Does the applicant currently or in the past resided at the security property ?

Yes

No

Are any other related parties residing in the security property (eg. relatives or children) ?

Yes

No

SECTION 6 - REFURBISHMENTS ONLY

Gross Development Value (GDV) :

Current square feet :

Completed square feet :

Build costs :

Contingency :

Professional fees :

Loan amount sought for refurbishment works :

Is planning permission fully approved : Yes No N/A

Expected duration of works : Expected duration of sale(s) or refinance :

Have works already commenced : Yes No Date works commenced : / /

Details of what works have been undertaken and what works are required :

SECTION 7 - INTRODUCER SUMMARY

Please provide a full overview of the loan :

Do you have an offer / Decision in Principle / Approval in Principle from another lender : Yes No

If yes, what has been offered :

You and your client accept that your information will be used in line with Adelpha Capital's privacy policy at www.adelphacapital.com/privacy-policy ? Yes No