



Individual Enquiry Form

Form for individual and joint applicant enquiries for secured business loans

DATE

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SECTION 1 - INTRODUCER DETAILS

Contact name :

Company name :

Contact number :

Email :

Procurator fee (%) :

(The fee requested to be included in the loan arrangement fee)

SECTION 2 - BORROWER DETAILS

APPLICANT 1

APPLICANT 2

Title :

Forename :

Last name :

Date of birth : / /

 / /

Nationality :

Current residency status :
(Non-UK nationals only)

Does the applicant own any other properties in the UK in their personal name : Yes No

Yes No

If yes, what is the value of the properties less mortgages outstanding? £

£

SECTION 3 - LOAN DETAILS

Type of loan : Purchase Refinance Equity Release

Net Loan required : £

Term of loan (months):

What are the funds going to be used for? (where a refinance, please confirm original use)

How will the loan be repaid?

Repayment : At maturity Partial amortisation with remaining principal at maturity Full amortisation

SECTION 4 - CREDIT INFORMATION

What is the applicant's estimated credit history? (Don't worry, we do not perform any credit checks without prior approval)

Very Poor Poor Average Good Very Good Excellent

Is any applicants in mortgage arrears? Yes No

Is any applicant in arrears on any other payments? Yes No

Has any applicant ever been bankrupt? Yes No

Details of and explanation of any adverse credit events in the applicants personal name or in a company name :

SECTION 5 - SECURITY PROPERTY

Type of property : Residential Buy-to-let Commercial Semi-commercial Land
 Land with planning Planning reference details :

Full description of the property :

Condition of the property :

Address :

Postcode :

If purchase, purchase price :

 £

Outstanding mortgage if already owned :

 £

Name of lender :

Estimated property value :

 £

Provide more information if it is an undervalue transaction :

Is the property listed ? Yes No

Is the property freehold or leasehold ? Freehold Leasehold If leasehold, years of lease left ?

What charge is the applicant offering Adelpa Capital ? First Second Third

If a buy-to-let, what is the estimated / actual rental income per month ?

 £

Has the applicant ever resided at the security property ? Yes No

Are any other related parties residing in the security property (eg. relatives or children) ? Yes No

SECTION 6 - SUPPORTING INFORMATION

(Supporting information to be supplied with the enquiry)

Latest financial accounts: Yes No

Up to date management accounts : Yes No

Aged debtors : Yes No

Six months of bank statements : Yes No

Breakdown of business debt and finance facilities: Yes No

Details of any other supporting information :

SECTION 7 - INTRODUCER SUMMARY

Please provide a full overview of the loan :

Do you have an offer / Decision in Principle / Approval in Principle from another lender : Yes No

If yes, what has been offered :

You and your client accept that your information will be used in line with Adelpha Capital's privacy policy at www.adelphacapital.com/privacy-policy?

Yes No